

ATTORNEY OR PARTY WITHOUT ATTORNEY NAME: _____ STATE BAR NO: _____ FIRM NAME: _____ ADDRESS: _____ CITY: _____ STATE: _____ ZIP CODE: _____ E-MAIL ADDRESS (OPTIONAL): _____ TELEPHONE NO: _____ ATTORNEY FOR (NAME): _____ FAX NO. (OPTIONAL): _____	FOR COURT USE ONLY File Stamp
SUPERIOR COURT OF CALIFORNIA, COUNTY OF MONTEREY Monterey Division 1200 Aguajito Road Monterey, CA 93940	Lodge Stamp
CONSERVATORSHIP OF: _____ GUARDIANSHIP OF: _____	
CONFIDENTIAL FINANCIAL DOCUMENTS CAPTION SHEET	CASE NUMBER: _____

Hearing Date: _____
 Time: _____
 Dep't: _____

This form must be used when submitting Financial Documents in compliance with Probate Code §2620(c).

When paper documents are lodged, they must be loosely bound (not stapled).

When paper documents are lodged instead of electronically submitted, check one of the following boxes:

- ATTACHED is an envelope with sufficient postage for return of the lodged paper documents
- DESTROY the lodged paper documents after the accounting is approved

I declare under penalty of perjury under the laws of the State of California that the documents lodged with this cover sheet are either the originals or were received in electronic form and submitted to the court without alteration.

Print Name of Conservator/Guardian: _____ Date: _____

Signature of Conservator/Guardian: _____

Number of pages including this caption: _____

COURT USE ONLY: (after accounting is approved) Lodged Paper Documents returned by mail on _____

Lodged Paper Documents destroyed on _____

Date: _____ Deputy Clerk of the Court