

ATTORNEY OR PARTY WITHOUT ATTORNEY  NAME: _____ STATE BAR NO: _____ FIRM NAME: _____ ADDRESS: _____ CITY: _____ STATE: _____ ZIP CODE: _____ E-MAIL ADDRESS (OPTIONAL): _____ TELEPHONE NO: _____ ATTORNEY FOR (NAME): _____ FAX NO. (OPTIONAL): _____	FOR COURT USE ONLY File Stamp
<b>SUPERIOR COURT OF CALIFORNIA, COUNTY OF MONTEREY</b> Monterey Division 1200 Aguajito Road Monterey, CA 93940	Receive Stamp
CONSERVATORSHIP OF: _____  GUARDIANSHIP OF: _____	
<b>CONFIDENTIAL FINANCIAL DOCUMENTS CAPTION SHEET</b>	CASE NUMBER: _____

Hearing Date: \_\_\_\_\_  
 Time: \_\_\_\_\_  
 Dep't: \_\_\_\_\_

This form must be used when submitting Financial Documents in compliance with Probate Code §2620(c).

Electronic submission of this Financial Documents Caption Sheet with Attachments is authorized only when the conservator or guardian is not required under Probate Code Section 2620 subsection (c) to submit ORIGINAL supporting documents.

When submitting ORIGINAL supporting documents, this Financial Documents Caption Sheet with Paper Attachments must be lodged with the clerk. When paper documents are lodged, please keep them loosely bound (not stapled).

ATTACHED is an envelope with sufficient postage for return of the lodged paper documents

DESTROY the paper documents after the accounting is approved

I declare under penalty of perjury under the laws of the State of California that the paper documents lodged with this cover sheet are the originals. For those documents which are not the originals, I have filed a declaration to explain why original documents are not available.

Print Name of Conservator/Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Conservator/Guardian: \_\_\_\_\_

The number of pages including this caption \_\_\_\_\_

COURT USE ONLY: (after accounting is approved)      Lodged Documents returned by mail on \_\_\_\_\_

Lodged Documents destroyed on \_\_\_\_\_

Date: \_\_\_\_\_ Deputy Clerk of the Court